



eDISCOVERY FOR ENERGY INDUSTRY

BENEFITS

- Highly experienced with responding to federal and state agency compliance investigations such as FERC, CFTC and ERCOT
- Experts to handle special industry- specific document and collection needs
- Assistance with parallel internal investigations

“The conclusions drawn are absolutely perfect and exactly what we needed...for every hour of consultancy time spent, you saved us over 20 hours of review time.”

*-Advanced Discovery Client,
Large Oil & Gas Corporation*

Whether engaged in production, generation, transmission, or trading, the energy industry faces special investigation and litigation eDiscovery challenges. As a highly-regulated industry, energy industry participants are subject to both the typical litigation portfolio facing any large organization, as well as to energy industry related challenges.

From remote collection solutions, to custom tools for accelerated ECA, to predictive coding expertise and managed review services, to matter-type specific production QC processes, Advanced Discovery is equipped to meet the special eDiscovery needs and challenges of the energy industry.

Statutory and regulatory retention and documentation obligations:

- Creating large source volumes
- Implicating challenging file types like phone recordings & chat logs

State and federal agency compliance investigations and enforcement actions:

- Imposing short time lines and voluminous discovery scopes
- Necessitating parallel internal investigations of the matters

Industry-specific matter types, such as lease cases or rate setting cases:

- Requiring special document collection and management

Perhaps the greatest eDiscovery challenge arises when an energy company receives notice of an impending investigation from a federal agency like FERC or the CFTC, or from ERCOT or another state agency. Such investigations tend to come with agency-defined scopes, aggressive time lines, and little leverage to negotiate. Generally, the company will also need to launch a parallel internal investigation of its own to determine what occurred and how to proceed.

When facing the many regulatory challenges of the energy industry, Advanced Discovery can help with acquiring data earlier, getting it in front of your team sooner, guiding your team through targeted review faster, and meeting your obligations quicker. And, for those industry participants facing serial litigation, Advanced Discovery's managed services solutions help to maximize savings and predictability.

CASE STUDY

25% LESS REVIEW VOLUME

THE ISSUE

Advanced Discovery's client, a large Oil and Gas corporation, needed assistance with Early Case Assessment on a large dispute involving a substantial number of documents. Keyword lists suggested by opposing counsel resulted in a significant amount of false positives and unnecessarily inclusive keywords.

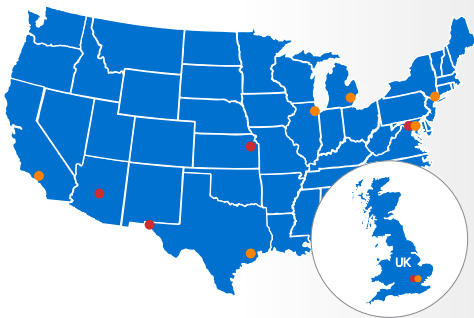
THE RESULT

Advanced Discovery created and conducted keyword search and custodian collection strategies as well as assisted in negotiations with opposing counsel regarding the plan and strategy.

Collection strategies and keyword search negotiations result in 25% less document review volume.

THE ADVANCED DISCOVERY DIFFERENCE

Advanced Discovery's work on this matter enabled the client to negotiate changes to keyword terms that resulted in over 25% less documents needing to be reviewed, and resulting in substantial cost savings of nearly \$65,000 (£50,000). Advanced Discovery's client when commenting about our work and advice said, "the conclusions drawn are absolutely perfect and exactly what we needed" and that "for every hour of consultancy time spent, you saved us over 20 hours of review time".



DATA CENTERS

- El Paso, TX*
- Phoenix, AZ***
- Lenexa, KS*
- London, UK**
- Washington, DC*

* SOC2 Type II certified
** ISO 27001 certified
*** SOC2 & ISO 27001 certified

REVIEW CENTERS

- Chicago, IL
- Detroit, MI
- Houston, TX
- London, UK
- Los Angeles, CA
- New York, NY
- Washington, DC

7 TURN-KEY REVIEW CENTERS NATIONWIDE

Our review facilities, security practices and data centers maximize review productivity while protecting your data from unauthorized access and inadvertent loss.

Advanced Discovery is your global, expert eDiscovery partner on high-stakes, high-volume and high-speed matters—partnering with corporate legal departments and law firms since 2002.

SPEAK TO AN EXPERT ADVISOR

1.866.342.3282

YOUR GUIDE

Want an eDiscovery vendor that is a consultant rather than a sales person -- someone that will own the outcomes and make recommendations? With Advanced Discovery you get an expert guide with every engagement that is fluent in both technology and legal matters and dedicated to your project.

BETTER TOOLS

Want an eDiscovery vendor that can provide better visibility, faster data, lower costs, and greater efficiencies across cases? Advanced Discovery provides the best eDiscovery tools, made better with custom add-ons, and top, certified professionals to help you run them.

SPEED WITHOUT ERRORS

Want an eDiscovery vendor that will ensure faster turnaround without the miscommunication, errors, and inaccurate estimates? You get proven workflows and processes, online custom reports and dashboards, and a collaborative process for the speed you need without the slip-ups when you choose Advanced Discovery as your eDiscovery vendor.